

UNITED STATES BANKRUPTCY COURT
DISTRICT OF VERMONT

In re:

Roman Catholic Diocese of Burlington,
Vermont,

Case No.: 24-10205
Chapter 11

Debtor.

UNITED STATES TRUSTEE'S STATEMENT OF NO OBJECTION

The United States Trustee has no objection to the following motions that are on the Court's hearing calendar for January 28, 2025:

1. Debtor's Employee Wages Motion (ECF 8);
2. Debtor's Bank Account Motion (ECF 9);
3. Debtor's Motion to Extend Exclusivity (ECF 154);
4. Debtor's Interim Compensation Procedures Motion (ECF 155);
5. Committee's *Ex Parte* Application to Employ Berkeley Research Group (ECF

170) (inclusive of 10-day notice of rate increase language as agreed to by Committee counsel, Paul A. Levine, Esq.).

Dated: January 27, 2025

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE
FOR REGION 2

/s/ Lisa M. Penpraze
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